



# Chartered Financial Analyst (Level 1) Examination Preparation Course

**CEF Registered Course Code: 23Z04662A**

**CEF Registered Institution Code: 561**

**The Chartered Financial Analyst (CFA)** is a global recognized standard for measuring the competence and integrity of financial analysts. First awarded in 1963, the CFA charter has become the designation of professional excellence within the investment sector. This course will cover the topics of the eleven areas in the CFA examination.

## Examination Topics:

1. Ethical and Professional Standards	2. Quantitative Methods
3. Economics	4. Financial Statement Analysis
5. Corporate Finance	6. Portfolio Management
7. Securities Markets	8. Equity Investments
9. Debt Investments	10. Derivative Investments
11. Alternative Investments	

**Commencement Date:** Please call for details

**Duration:** 15 sessions, total 66 hours (including Exam Review + Mock Exam)

**Venue:** New Horizons Learning Centers  
201 Harbour Center, 2/F, 25 Harbour Road, Wanchai

**Fee:** **\$13,800 (\$3800 after claiming CEF funding)**

**Language:** Cantonese supplemented with English



## Tutor: Mr. Jacky Wong CFA, MEng

- ✦ Worked at a global hedge fund with USD 6 billions assets under management
- ✦ Worked at the equity derivatives department of an international investment bank
- ✦ Worked at a global investment management firm
- ✦ Chartered Financial Analyst (CFA)
- ✦ Master of Engineering at Oxford University
- ✦ Member of CFA Institute
- ✦ Member of Hong Kong Society of Financial Analysts (HKSFSA)

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